Clients Name	Date Master	Account	SSA Claim #	Client's	Date of Client's Birth	Date Master	Date Master	Date <u>received</u>	Date copy of Notarized Designation Form to	Date SSA-11	Date SSA-11	Date KCI	Date Notice of	Date new	Date of	Date KCI rec'd	Date Master	Date Social	Notes
	Trust File	Types		Social		Trust	Trust	Notarized	Notarized	Representative Payee form sent to Social	copy to REV	received	New Social	SSI/SSA	Telephone	status from	Trust Dept.	Security notified of	
	Created			Security		received	Requested	Designation	Designation	Payee form sent	MAX	Representative	Security	application	interview with	Social	received	notified of	
				Number		Intake/Orde	Notarized	form & shelter	Form to	to Social	Specialist	Pavee letter from	Benefits and	mailed to	Social Security	Security	NOCA/2694	change in	
						rs from RFV	Designation	order from	l egal	Security		Social Security	Code Update	Social	,	,	from REV	childs status	
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